Datasite Cloud™

The applications you know.
The expertise you need.

Do everything in Datasite Cloud

Datasite Cloud is the new thing you already know – the applications you want, plus the expertise you need.

All your projects, all in one place. The whole M&A process flowing uninterrupted from one deal to the next. Sell-side and buy-side due diligence, IPOs, and more.

Welcome to your deal HQ

Datasite Cloud is all the tools that you use now, plus the ones you have always wanted – combined into something even better. Everything here is familiar. You can simply do so much more with it. Because once you've used one application, you know them all. With Datasite Cloud taking care of operations, you can focus on opportunities.

- ✓ Sell-side M&A
- ✓ Debt financing
- ✓ Buy-side M&A
- ✓ Fundraising
- ✓ IPOs
- ✓ Restructuring
- ✓ Equity issuances
- ✓ Reporting
- ✓ Licensing
- ✓ Secure repository

Datasite Cloud

One place for everything M&A

Datasite Cloud is where all elements of dealmaking connect. By running every phase of M&A on a single platform, you achieve frictionless momentum. Identify targets. Manage disclosure expectations. Set up workstreams. Send teasers. Receive NDAs. Distribute CIMs. Invite buyers. Organize and redact content. Conduct due diligence. Ask and answer questions. Begin integration. Finalize financing. Close. And repeat.

Prepare*
Accelerate transaction readiness

Pipeline
Advance your buy-side opportunities

Acquire
The first data room built for acquisitions

Outreach
Effortlessly manage your deal marketing

Diligence
The premier sell-side data room

Archive
Preserve and protect your project data

*Datasite Prepare is not available for all clients. Separate terms of access apply.

Pipeline

Pick your next target with Datasite Pipeline™

Identify and seize more buy-side opportunities. Compare potential targets, track touchpoints, store documents, visualize progress, and communicate effortlessly with colleagues, all in one place. Free yourself from spreadsheets and get into smarter strategizing.

Manage your pipeline

Our trackers tool combines the flexibility of checklists with real-time changes. Track the key facts about your target, plus all communications, files, and tasks. Start with an existing Excel spreadsheet or build a whole new tracker – it's that easy.

Consolidate communication

Keep everyone on the same page – no matter where the inbound leads come from. Simply forward emails to your project inbox and attach them to the relevant target in the trackers tool. Everyone in the deal team stays in the loop, while seeing only what they need to see.

Retain your records

Hundreds of potential targets can mean thousands of files and stakeholders. In Pipeline, every document and contact has a home. Unlimited storage means you'll never misplace a CIM again.

Acquire

...then conduct due diligence in Datasite Acquire™

Why struggle with a sell-side data room? Steer your buy-side due diligence with tools made especially for you. Create your own deal space, invite sellers in, and cut deal times by an average 30%. Avoid delays caused by inexperienced sellers and run things your way.

Take charge of your review

Whether it's a one-to-one acquisition, roll-up, or other investment opportunity, run due diligence with tools designed for the buy side. Automate time-heavy processes with AI, and structure the data room the way you want.

Track deal setup centrally

No more chasing due diligence checklists – just use the trackers tool. One secure source of truth that links and syncs to relevant documents. Intuitive like a spreadsheet, but enhanced to let you prioritize, assign to users or workstreams, and access permissions.

Collaborate in the data room

Work together from anywhere, using the mobile app. The built-in Q&A tool keeps all your questions (and the seller's answers) in one secure space. Meanwhile, you flag key risks with the findings tool, linking each one directly to the underlying documents.

Diligence

Run a sell-side process in Datasite Diligence™

The most trusted data room in M&A. Where maximum security meets seamless collaboration, to deliver over 14,000 projects per year. Save weeks of effort with a suite of tools built for real-life M&A challenges, backed up by end-to-end support.

Set up easily

Upload files and folders with simple drag-and-drop, or email them straight into the project. Save even more time by importing your tried-and-tested checklists, folder structures, user lists, and other assets. Then prep your files faster with bulk editing tools.

Collaborate seamlessly

Invite users and control everything they can see and do. Structure content automatically. Track everything centrally. Handle questions quickly. Export to Excel, effortlessly. Redact intelligently, instantly. And search the data room in 16 languages.

Run deals from anywhere

Keep the deal moving wherever you are, using our mobile app. Use analytics to track deal progress and buyer activity in near real-time. When your deal is ready to roll, turn the data room live in seconds. Stay always in control of the complete picture.

Outreach

…and use Datasite Outreach™ to contact potential buyers

Finding the right buyer puts your deal on a winning trajectory. That means deal marketing is mission critical. But manual processes, multiple trackers, and mismatched systems eat up time and effort. Datasite Outreach gives it all back.

Centralize buyer tracking

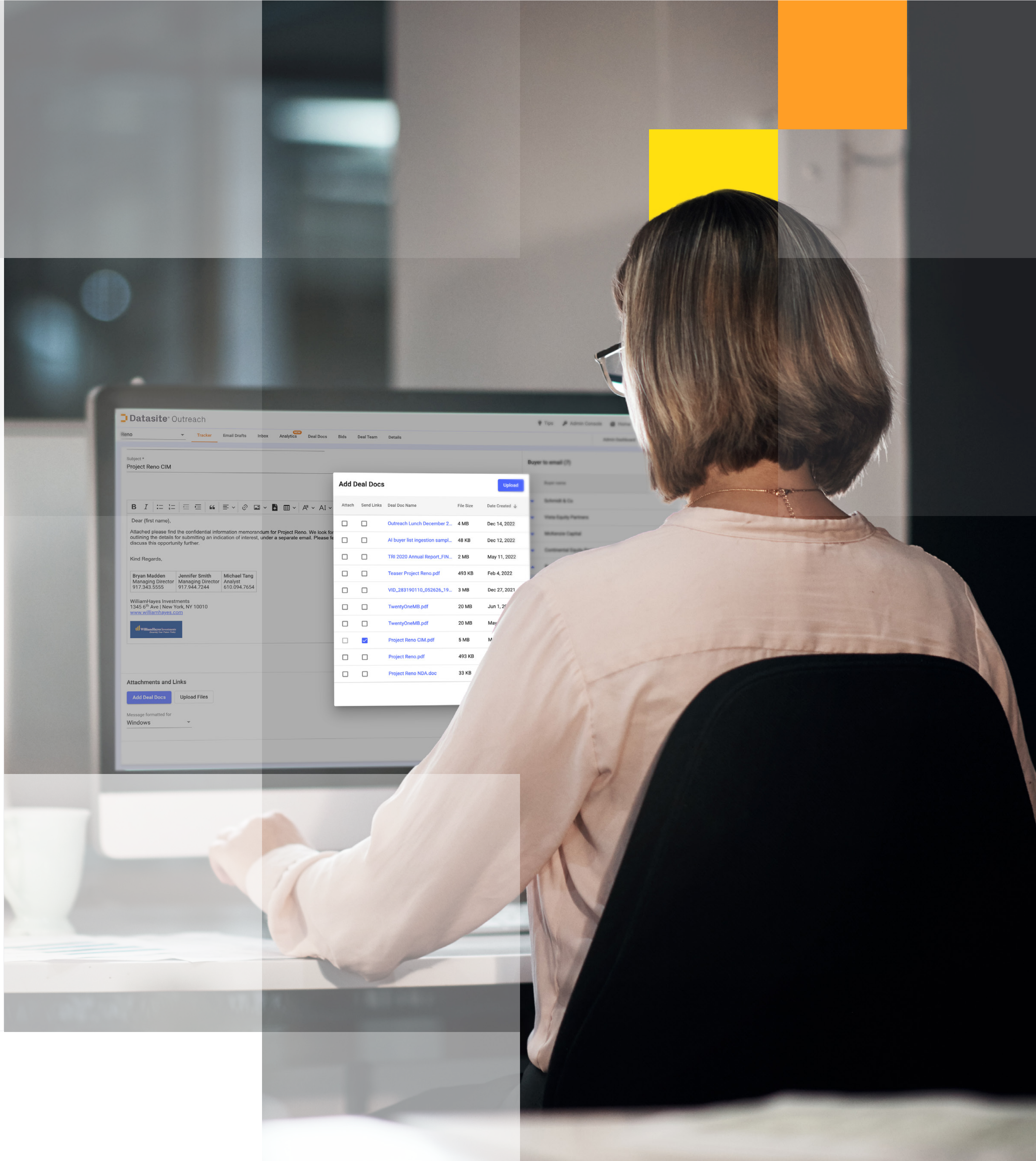
See everything that's happening with your project. Get real-time updates. Monitor health metrics. Update deal milestones and buyer engagement. Search and filter to build your ideal buyer outreach list. And adapt existing buyer lists from past projects.

Automate your emails

Email one buyer or 100 at once. Every message customized, watermarked, and password protected. Build them all in moments from your template. Save days of work. Then connect to your data room. Do the preliminary setup, and just click to invite buyers.

Track progress and unleash your CRM

Get the full picture on every project. Monitor how close you are to sealing each deal. Know exactly what's been done and what needs doing. What's more, Datasite Outreach connects seamlessly to your CRM. Scale and capture insights across the entire firm.



All while saving your hard work with Datasite Archive™

Take a perfect snapshot of your deal at the end, or at any point throughout, to retain a permanent record. Search and browse as easily as a live project. Keep materials from one deal to use with subsequent transactions. Archive gives you lasting security.

Create in minutes

Take a snapshot of your project at any stage of its progress. It takes only minutes to generate a complete copy of any sell-side (Diligence) or buy-side (Acquire) deal. Then access all your archives from your dashboard.

Navigate with ease

Find your way around an archive as easily as a live project. All the materials from the data room remain indexed and fully searchable. Project administrators can still access all Q&A content too. Then use content from past deals as a springboard to the next.

Stay protected

Your archives are complete and fully compliant. All content is frozen at the point of creation and includes full audit information. This gives you a legally defensible snapshot of your project.

Where everything fits together

Built as the gold standard for M&A, Datasite Cloud is also your hub for every other type of transaction. Connected applications let you streamline your entire workflow, to create end-to-end repeatable, scalable processes. With all your data structured in a unified space, you are ready for any eventuality.

Buy-side M&A

Pi Pipeline · A Acquire · Ar Archive

Equity capital markets

O Outreach · D Diligence · Ar Archive

Reporting

D Diligence · Ar Archive

Sell-side M&A

O Outreach · D Diligence · Ar Archive

Debt capital markets

O Outreach · D Diligence · Ar Archive

And more…

Pi Pipeline · A Acquire · D Diligence · O Outreach · Ar Archive

Datasite Cloud – everything you need

A single point of contact

You'll have a dedicated Customer Success Manager for everything Datasite – an expert you can call on anytime. This is in addition to the ongoing support you can expect from your sales contact, our customer service team, technical team, and product team.

You're in control

With the Datasite Cloud admin console, instantly set up as many projects as you like, without any help needed. And for a login that's both simpler and more secure, you can activate SSO for all relevant users. Just ask!

Regular success reviews

We'll meet with you regularly to check up on how it's going. You can give us your feedback and we'll analyze your usage, to ensure you obtain maximum value from Datasite Cloud.

Hassle-free updates

We're continuously working to enhance Datasite Cloud. And you'll never have to wait for the benefits. All updates will come to you automatically, with no interruption of service.

Run deals from anywhere

Keep every deal moving with the Datasite mobile app. Follow setup progress with trackers, send links, manage users, handle Q&A, and more – all with the same security you trust.

Training on demand

Need more than just support? You can also schedule training at any time. Again, just ask.

14k+ transactions annually

80k+ logins monthly

170+ countries covered

50+ years of experience

Get the Datasite mobile app

#Wheredealsaremade

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